

## Pivoting to addressable ads to uplift Pay TV revenues

8AM Los Angeles | 11AM New York | 4PM London | 5PM Frankfurt



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Key steps for migrating to SSAI for operators of all sizes



## The Convergent TV Ad Platform Unified ad decisioning and monetization

Addressable | Linear TV | Cable VOD | Connected TV



















#### Carrier-grade content delivery and ad-tech

CDN | Origin | Recording | Server-Side Ad Insertion







sky pro%imus







TELUS (C) entel



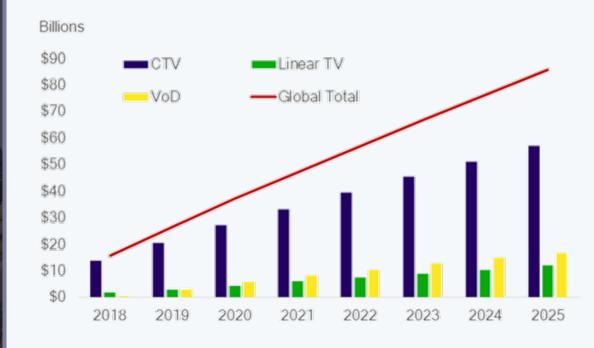
# Global addressable TV advertising revenues

33% year-over-year growth rate

Source: Rethink TV

#### \$85.5 Billion

Global addressable ad revenues by 2025



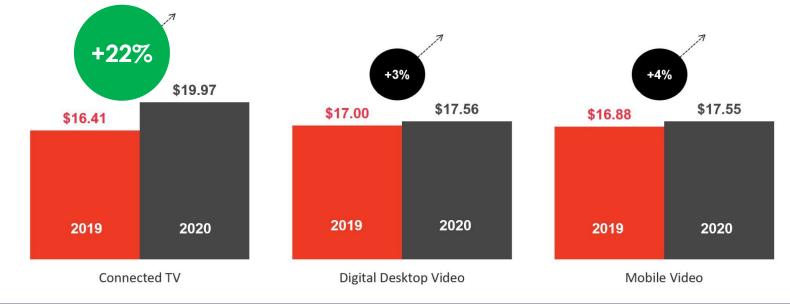


#### Connected TV advertising growth

73%

of CTV ad buyers are shifting budget from traditional linear

### CTV ad spend grew faster than mobile or desktop in 2020





#### Audience poll #1

Wł	What is most challenging about migrating to addressable advertising?	
0	Technical complexity	
0	ROI / business case	
0	Ad insertion rights	
0	Managing personalisation data	
0	Gaining parity with legacy ad systems	



#### Audience poll #1- responses

What is most challenging about migrating to addressable advertising?		
Technical complexity	23.5%	
ROI / business case	23.5%	
Ad insertion rights	11.8%	
Managing personalisation data	11.8%	
Gaining parity with legacy ad systems	29.4%	



#### Audience poll #2

Wł	hich approach to addressable advertising seems the best fit for you?
0	Best of breed: open & multi-vendor solution
0	'Full-stack': end-to-end, single supplier
0	Fully outsourced with revenue sharing
0	I'm open to all these options
0	Not applicable



#### Audience poll #2 - responses

Which approach to addressable advertising seems the best fit for you?	
Best of breed: open & multi-vendor solution	41.2%
'Full-stack': end-to-end, single supplier	17.6%
Fully outsourced with revenue sharing	23.5%
I'm open to all these options	11.8%
Not applicable	5.9%



#### Audience Q&A





#### Thank you

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